DABUR INDIA LIMITED

Regd Office : 8/3, Asaf Ali Road, New Delhi - 110002

Unaudited Financial Results for the quarter ended on 30th June, 2011

Amount in ₹ Cr.

		CONSOLIDATED			
		Quarter ended (Unaudited)	Quarter ended (Unaudited)	Change %	Year ended (Audited)
		30.06.2011	30.06.2010		31.03.2011
1	Gross Sales/Income from Operations	1216.24	924.38	31.6	4109.85
	Less: Excise Duty	11.66	7.90		32.42
	a) Net Sales/Income from Operations	1204.58	916.48	31.4	4077.43
	b) Other Operating Income	7.96	7.54		33.02
	Total Income	1212.54	924.02	31.2	4110.45
2	Expenditure:				
	a) (Increase)/Decrease in Stock in Trade & Work in Progress	(5.89)	(45.15)		(121.56)
	b) Consumption of Materials	519.09	417.91		1806.83
	c) Purchase of Traded Goods	115.77	61.68		219.99
	d) Advertising & Publicity	151.48	150.69		534.56
	e) Employee cost	95.11	72.79		322.22
	f) Depreciation	15.38	13.47		62.41
	g) Amortisation	5.67	0.99		19.22
	h) Other expenditure	158.26	121.64		560.71
	Total Expenditure:	1054.87	794.02	32.9	3404.38
3	Profit from Operations before Other Income, Interest & Exceptional items (1-2)	157.67	130.00	21.3	706.07
4	Other Income	15.13	7.25		32.14
5	Profit before Interest & Exceptional Items (3+4)	172.80	137.25		738.21
6	Interest and Financial Charges	12.63	3.57		30.34
7	Profit after Interest but before Exceptional Items (5-6)	160.17	133.68		707.87
8	Exceptional Item				
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	160.17	133.68	19.8	707.87
10	Tax Expenses	32.25	26.29		138.98
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	127.92	107.39	19.1	568.89
12	Extraordinary items (net of tax expenses)				
13	Net Profit/(Loss) for the period (11-12)	127.92	107.39		568.89
14	Provision for Taxation for Earlier years				(0.01)
15	Net Profit/(Loss) (13-14)	127.92	107.39		568.90
16	Minority Interest-Profit/(Loss)	0.18	0.60		0.32
17	Net Profit/(Loss) after minority Interest (15-16)	127.74	106.79	19.6	568.58
18	Paid-up Equity Share Capital (Face Value of Re 1 Each)	174.07	87.01		174.07
19	Reserves excluding Revaluation Reserves as on 31.03.2011				1,217.04
20	Basic EPS-before and after extraordinary item (in Rs. Not annualiz	0.73	0.61		3.27
21	Diluted EPS-before and after extraordinary item (in Rs. Not annual	0.73	0.61		3.25
22	Public shareholding:-				
	Number of shares	544084948	270428789		544084948
	Percentage of shareholding	31.26	31.13		31.26
23	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	Number of shares	200000.00	25060001		
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.02	4.19		
	Percentage of shares (as a % of the total share capital of the company)	0.01	2.90		
	b) Non-Encumbered				
	Number of shares	1196438850	573256424		1196638850
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.98	95.81		100.00
	Percentage of shares (as a % of the total share capital of the company)	68.73	65.97		68.74

Unaudited Segment wise Revenue, Results and Capital Employed for the quarter ended 30th June, 2011 *Amount in ₹ Cr.*

		CONSOLIDATED		
	PARTICULARS	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Year ended (Audited)
		30.06.2011	30.06.2010	31.03.2011
1.	***Segment Revenue***			
	A. Consumer Care Business	950.00	704.35	3196.95
	B. Consumer Health Business	76.96	69.09	315.21
	C. Foods Business	156.70	131.68	494.87
	D. Retail Business	8.39	3.23	20.50
	E. Others	24.19	16.03	82.32
	Gross Sales/Income from Operations	1216.24	924.38	4109.85
2.	***Segment Results Profit / Loss(-) Before Tax and Interest***			
	A. Consumer Care Business	192.18	160.31	819.63
	B. Consumer Health Business	18.49	17.93	77.85
	C. Foods Business	24.77	23.07	91.78
	D. Retail Business	(2.63)	(2.24)	(9.14)
	E. Others	0.41	0.23	5.96
	Sub Total	233.22	199.30	986.08
	Less:Interest & Financial Expenses	12.63	3.57	30.34
	Less:Other Unallocable expenditure net off unallocable income	60.42	62.05	247.87
	Profit / (Loss) Before Tax	160.17	133.68	707.87
	Less:- Tax Expenses	32.25	26.29	138.98
	Profit / (Loss) After Tax	127.92	107.39	568.89
	Provision for Taxation for Earlier years			(0.01)
	Net Profit/(Loss)	127.92	107.39	568.90
	Minority Interest	0.18	0.60	0.32
	Net Profit/(Loss) after minority Interest	127.74	106.79	568.58
3.	***Capital Employed(Segment Assets-Segment Liabilities)***			
	A. Consumer Care Business	871.93	625.30	792.77
	B. Consumer Health Business	86.31	69.26	85.44
	C. Foods Business	172.74	191.84	168.34
	D. Retail Business	1.08	11.49	3.69
	E.Others	34.02	27.34	30.33
	Others Unallocated capital employed	268.34	113.03	209.52
	Total	1434.42	1038.26	1290.09

Notes :

1 The financial results for the quarter ended on 30th June 2011, are not comparable with the corresponding quarter of the previous year as this includes Hobi Kozmetik group (including three body corporates Hobi Kozmetik, Zeki Plastik and RA Pazarlama) and Namaste Laboratories LLC, alongwith Hair Rejuvenation & Revitalisation Nigeria Ltd., Healing Hair Laboratories International LLC and Urban Laboratories International LLC, all incorporated abroad and acquired subsequent to corresponding quarter of the previous year.

2 Deferred Tax has been provided on estimated basis.

3 Standalone Results as on 30.06.2011 are as under -

Amount in ₹ Cr.

	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Year ended (Audited)
	30.06.2011	30.06.2010	31.03.2011
Gross Sales/Income from Operations	854.18	755.74	3295.36
Profit Before Tax	115.51	113.06	596.27
Profit After Tax	91.10	89.52	471.42

4 Previous period figures have been regrouped / restated wherever necessary to confirm to classification of this period.

5 Information on investor complaints for the quarter in numbers :
Opening - Nil
Received - 11
Disposed of - 11
Closing - NIL

6 The above results, duly reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on 27th July, 2011.

7 Statutory Auditors have completed limited review of standalone financial results for the quarter ended on 30th June, 2011 in accordance with Clause 41 of the Listing Agreement.

By order of the Board
For DABUR India Limited

Anand C. Burman

(Dr. Anand C.Burman)
Chairman

Place : New Delhi
Date : 27th July, 2011.

TELEGRAMS : 'TROBAS' CALCUTTA
TELEPHONE : 2212-6253, 2212-8016
FAX : 00-91-33-2212 7476
WEBSITE : www.gbasuandcompany.org
E.MAIL : gbasuco@rediffmail.com

G. BASU & CO.
CHARTERED ACCOUNTANTS

BASU HOUSE
3, CHOWRINGHEE APPROACH
KOLKATA - 700 072

AUDITORS' REPORT

To the Board of Directors,
Dabur India Limited.

We have reviewed the accompanying statement of unaudited financial results of Dabur India Limited for the quarter ended on June 30, 2011 except for the disclosures regarding "Public share holding" and "promoter and promoters group share holding" which have been traced from disclosures made by management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors on even date i.e. 27th July, 2011. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagement to Review financial statement issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G. BASU & COMPANY
Chartered Accountants
Firm Registration No. 301174E

ANIL KUMAR
Partner
Membership No. 9390

G. BASU & CO. NEW DELHI Chartered Accountants

27th July, 2011

DABUR INDIA LIMITED

Regd Office : 8/3, Asaf Ali Road, New Delhi - 110002

Unaudited Financial Results for the quarter ended on 30th June, 2011

Amount in ` Cr.

	PARTICULARS	STANDALONE			
		Quarter ended (Unaudited)	Quarter ended (Unaudited)	Change %	Year ended (Audited)
		30.06.2011	30.06.2010		31.03.2011
	Gross Sales/Income from Operations	854.18	755.74	13.0	3295.36
	Less: Excise Duty	11.17	7.27		30.99
1	a) Net Sales/Income from Operations	843.01	748.47	12.6	3264.37
	b) Other Operating Income	5.16	5.67		23.30
	Total Income	848.17	754.14	12.5	3287.67
2	Expenditure:				
	a) (Increase)/Decrease in Stock in Trade & Work in Progress	(12.81)	(41.74)		(78.31)
	b) Consumption of Materials	345.30	308.67		1274.05
	c) Purchase of Traded Goods	138.91	107.45		454.91
	d) Advertising & Publicity	92.93	111.73		390.19
	e) Employee cost	63.16	54.21		230.84
	f) Depreciation	9.18	8.87		37.73
	g) Amortisation	4.92	0.99		16.60
	h) Other expenditure	99.01	96.55		378.62
	Total Expenditure:	740.60	646.73	14.5	2704.63
3	Profit from Operations before Other Income, Interest & Exceptional items (1-2)	107.57	107.41	0.1	583.04
4	Other Income	14.50	7.27		26.16
5	Profit before Interest & Exceptional Items (3+4)	122.07	114.68		609.20
6	Interest and Financial Charges	6.56	1.62		12.93
7	Profit after Interest but before Exceptional Items (5-6)	115.51	113.06		596.27
8	Exceptional Item				
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	115.51	113.06	2.2	596.27
10	Tax Expenses	24.41	23.54		124.85
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	91.10	89.52	1.8	471.42
12	Extraordinary items (net of tax expenses)				
13	Net Profit/(Loss) for the period (11-12)	91.10	89.52		471.42
14	Provision for Taxation for Earlier years				(0.01)
15	Net Profit/(Loss) (13-14)	91.10	89.52		471.43
16	Minority Interest-Profit/(Loss)				
17	Net Profit/(Loss) after minority Interest (15-16)	91.10	89.52	1.8	471.43
18	Paid-up Equity Share Capital (Face Value of Re 1 Each)	174.07	87.01		174.07
19	Reserves excluding Revaluation Reserves as on 31.03.2011				927.09
20	Basic EPS-before and after extraordinary item (in Rs. Not annualized)	0.52	0.52		2.71
21	Diluted EPS-before and after extraordinary item (in Rs. Not annualized)	0.52	0.51		2.69
22	Public shareholding:-				
	Number of shares	544084948	270428789		544084948
	Percentage of shareholding	31.26	31.13		31.26
23	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	Number of shares	200000	25060001		
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.02	4.19		
	Percentage of shares (as a % of the total share capital of the company)	0.01	2.90		
	b) Non-Encumbered				
	Number of shares	1196438850	573256424		1196638850
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.98	95.81		100.00
	Percentage of shares (as a % of the total share capital of the company)	68.73	65.97		68.74

G. BASU & CO. NEW DELHI Chartered Accountants

Amount in ₹ Cr.

Unaudited Segment wise Revenue, Results and Capital Employed for the quarter ended 30th June, 2011

		STANDALONE		
	PARTICULARS	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Year Ended 31.03.2011 (Audited)
		30.06.2011	30.06.2010	31.03.2011
1.	*Segment Revenue*			
	A. Consumer Care Business	615.95	565.13	2463.97
	B. Consumer Health Business	76.96	69.09	315.21
	C. Foods Business	137.84	106.30	438.08
	D. Retail Business			
	E. Other Segments	23.43	15.22	78.10
	Gross Sales/Income from Operations	854.18	755.74	3295.36
2.	*Segment Results Profit / Loss(-) Before Tax and Interest*			
	A. Consumer Care Business	144.14	143.18	692.35
	B. Consumer Health Business	18.49	17.93	77.85
	C. Foods Business	19.43	14.81	79.02
	D. Retail Business			
	E. Other Segments	0.41	(0.08)	4.71
	Sub Total	182.47	175.84	853.93
	Less:Interest & Financial Expenses	6.56	1.62	12.93
	Less:Unallocable expenditure net off unallocable income	60.40	61.16	244.73
	Profit / (Loss) Before Tax	115.51	113.06	596.27
	Less:- Tax Expenses	24.41	23.54	124.85
	Profit / (Loss) After Tax	91.10	89.52	471.42
	Provision for Taxation for Earlier years			(0.01)
	Net Profit/(Loss)	91.10	89.52	471.43
	Minority Interest			
	Net Profit/(Loss) after minority Interest	91.10	89.52	471.43
3.	*Capital Employed(Segment Assets-Segment Liabilities)*			
	A. Consumer Care Business	520.29	481.56	487.78
	B. Consumer Health Business	86.31	69.26	85.44
	C. Foods Business	115.61	134.71	111.21
	D. Retail Business			
	E.Other Segments	28.00	27.34	24.05
	Unallocated capital employed	368.58	125.55	309.73
	Total	1118.79	838.42	1018.21

Notes :

1 H & B Stores Ltd., a domestic wholly owned subsidiary, has filed an application before the Hon'ble High Court of Delhi under section 100 to 104 of the Companies Act, 1956 for cancellation of 44,89,38,127 number of fully paid up equity shares of Re 1 each, amounting to Rs 44,89,38,127 (Rupees forty four crores eighty nine lacs thirty eight thousand one hundred twenty seven only) out of its total paid up equity share capital of Rs 48,50,00,000 (Rupees forty eight crores fifty lacs only) which will result in like adjustment to profit & loss account and capital employed. The petition is pending before the Hon'ble Delhi High Court.

2 Deferred Tax has been provided on estimated basis.

3 Previous period figures have been regrouped / restated wherever necessary to confirm classification of this period.

4 Information on investor complaints for the quarter in numbers :

Opening - Nil — Received - 11

Disposed of - 11 — Closing - NIL

5 The above results, duly reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on 27th July, 2011.

6 Statutory Auditors have completed limited review of financial results in accordance with Clause 41 of the Listing Agreement.

FOR G.Basu & Co
Chartered Accountants
Firm Registration No.: 301174E

(Anil Kumar)
Partner
Membership No.: 9390

G. BASU & CO. NEW DELHI Chartered Accountants

Place : New Delhi
Date : 27th July, 2011.

By order of the Board
For Dabur India Limited

(Dr. Anand C.Burman)
Chairman